

**Please Contact:**

Seaside National Bank & Trust  
201 South Orange Avenue, Suite 1350  
Orlando, Florida 32801  
Contact: Vivien Johnson, Trust Operations  
Phone: 407.567.2257  
FAX: 407.567.2220  
Email: vjohnson@seasidebank.com

**If the Mutual Fund is ACATS eligible, please use the following instructions:**

BMO Harris Bank N.A  
DTC Account #992  
F/B/O Seaside National Bank & Trust, #74-2055-01-5  
F/C Historical Society of Central Florida, Gift Clearing, Account #61-0177-90-9

*\*\*\* If the Mutual Fund is **not** ACATS eligible, please contact Seaside National Bank & Trust as soon as possible on this type of transfer. We will need to know the type of fund(s) in order to assign a fund account number that will be needed for proper transfer. Further instruction will be provided after the fund account has been established.*

Historical Society of Central Florida  
A 501 (c) (3) tax-exempt organization: EIN # 59-1860444

**Please send notification of transfer and this completed form to:**

Historical Society of Central Florida Business Office  
65 East Central Blvd  
Orlando, FL 32801-2401  
Phone: 407.836.8559  
Fax: 407.245.0412  
Email: susan.omoto@ocfl.net

**DONOR INFORMATION:**

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**FUND INFORMATION:**

NAME	CUSIP	BROKER NAME	SHARES	ACQUISITION DATE